

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

SEARS HOLDINGS CORPORATION, *et al.*,  
Debtors.

Chapter 11

Case No. 18-23538 (RDD)

CERTIFICATE OF SERVICE

I, Brendan Cyr, an attorney admitted to practice in the State of New York, and the Assistant Managing Attorney of the firm of Cleary Gottlieb Steen & Hamilton LLP, hereby certify that:

1. On the 11<sup>th</sup> day of April, 2019, a true and correct copy of the Motion of Transform Holdco LLC for Leave to File Under Seal Transform Holdco LLC's Supplemental Reply Brief and Supporting Documents in Response to Debtor's Motion to (A) Enforce Asset Purchase Agreement and Automatic Stay Against Transform Holdco LLC and (B) Compel Turnover of Estate Property, dated April 11, 2019; and redacted versions of Transform Holdco LLC's Supplemental Reply Brief in Response to Debtors' Motion to (A) Enforce Asset Purchase Agreement and Automatic Stay Against Transform Holdco LLC and (B) Compel Turnover of Estate Property, dated April 11, 2019; the Declaration of Abena A. Mainoo in Support of Transform Holdco LLC's Supplemental Reply Brief in Response to Debtors' Motion to (A) Enforce Asset Purchase Agreement and Automatic Stay Against Transform Holdco LLC and (B) Compel Turnover of Estate Property, dated April 11, 2019, with Exhibit A; and the Declaration of Kunal S. Kamlani in Support of Transform Holdco LLC's Supplemental Reply Brief in Response to Debtors' Motion to (A) Enforce Asset Purchase Agreement and Automatic Stay Against Transform Holdco LLC and (B) Compel Turnover of Estate Property, dated April 10, 2019, were served by email and by Federal Express, as indicated, upon:

**BY EMAIL**

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Office of the United States Trustee for Region 2  
201 Varick Street, Suite 1006,  
New York, New York 10014  
Attn: Paul Schwartzberg, Esq.

2. On the 11<sup>th</sup> day of April, 2019, unredacted versions of Transform Holdco LLC's Supplemental Reply Brief in Response to Debtors' Motion to (A) Enforce Asset Purchase Agreement and Automatic Stay Against Transform Holdco LLC and (B) Compel Turnover of Estate Property, dated April 11, 2019; Exhibit A to the Declaration of Abena A. Mainoo in Support of Transform Holdco LLC's Supplemental Reply Brief in Response to Debtors' Motion

to (A) Enforce Asset Purchase Agreement and Automatic Stay Against Transform Holdco LLC and (B) Compel Turnover of Estate Property, dated April 11, 2019; and the Declaration of Kunal S. Kamlani in Support of Transform Holdco LLC's Supplemental Reply Brief in Response to Debtors' Motion to (A) Enforce Asset Purchase Agreement and Automatic Stay Against Transform Holdco LLC and (B) Compel Turnover of Estate Property, dated April 10, 2019, were served by email and by Federal Express, as indicated, upon:

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Office of the United States Trustee for Region 2  
201 Varick Street, Suite 1006,  
New York, New York 10014  
Attn: Paul Schwartzberg, Esq.

Dated: New York, New York  
April 12, 2019

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/s/Brendan Cyr  
Brendan Cyr